

B1 (Official Form 1)(1/08)

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| United States Bankruptcy Court Northern District of Illinois | | Voluntary Petition |
| Name of Debtor (if individual, enter Last, First, Middle): Tekena USA, LLC | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-3055880 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State): 1701 Elmhurst Road Elk Grove Village, IL <div style="text-align: right;">ZIP Code 60007</div> | | Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div> |
| County of Residence or of the Principal Place of Business: Cook | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div> | | Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div> |
| Location of Principal Assets of Business Debtor (if different from street address above): | | |
| Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 | | |
| Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |

| | | | |
|---|---------------|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Tekena USA, LLC | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | |
| Location Where Filed: - None - | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: - None - | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date) | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No. | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div> | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Tekena USA, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Gregory J. Jordan
Signature of Attorney for Debtor(s)

Gregory J. Jordan 6205510
Printed Name of Attorney for Debtor(s)

Apostol, Kowal & Jordan, Ltd.
Firm Name
107 Oxford Ave.
Clarendon Hills, IL 60514

Address

Email: gjordan@akjltd.com
312-543-7354 Fax: 312-276-9285
Telephone Number

May 9, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Mark Rollinson
Signature of Authorized Individual

Mark Rollinson
Printed Name of Authorized Individual

Manager & President
Title of Authorized Individual

May 9, 2009
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Illinois

In re **Tekena USA, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| Amin Hallihan, LLC 444 N. Orleans St., Suite 400 Chicago, IL 60654 | Amin Hallihan, LLC 444 N. Orleans St., Suite 400 Chicago, IL 60654 | Legal Services - Patent | | 1,405.00 |
| Andrews - Staff Force 4032 Carol Stream, IL 60122-4032 | Andrews - Staff Force 4032 Carol Stream, IL 60122-4032 | Temporary labor | | 587.00 |
| Ascentech LLC 127 Goosehill Rd Chester, CT 06412 | Ascentech LLC 127 Goosehill Rd Chester, CT 06412 | Sales Representative | | 606.45 |
| AT&T Mobility PO Box 6428 Carol Stream, IL 60197-6428 | AT&T Mobility PO Box 6428 Carol Stream, IL 60197-6428 | Utility | | 334.00 |
| Chicago Mailing Tube Co. 400 N. Leavitt Street Chicago, IL 60612 | Chicago Mailing Tube Co. 400 N. Leavitt Street Chicago, IL 60612 | Trade debt | | 840.00 |
| Cogs Enterprises, Inc. P.O. Box 1391 Arlington Heights, IL 60006 | Cogs Enterprises, Inc. P.O. Box 1391 Arlington Heights, IL 60006 | Trade debt | | 1,238.00 |
| Eduardo R Zambrano 230 School Drive Round Lake, IL 60073 | Eduardo R Zambrano 230 School Drive Round Lake, IL 60073 | | | 671.40 |
| Lynn Letizi 935 Grissom Elk Grove Village, IL 60007 | Lynn Letizi 935 Grissom Elk Grove Village, IL 60007 | Wages | | 810.65 |
| Mark Rollinson 704 Juniper Drive Palatine, IL 60074 | Mark Rollinson 704 Juniper Drive Palatine, IL 60074 | Loan | | 12,300.00 |
| Nicor Gas PO Box 2020 Aurora, IL 60507-2020 | Nicor Gas PO Box 2020 Aurora, IL 60507-2020 | Utility Service | | 371.00 |
| Pilgrim Web Products 344 Plymouth St Middleboro, MA 02346 | Pilgrim Web Products 344 Plymouth St Middleboro, MA 02346 | Sales Representative | | 431.40 |
| Pinnacle Converting Equipment 1720 Toal Street Charlotte, NC 28206 | Pinnacle Converting Equipment 1720 Toal Street Charlotte, NC 28206 | Machinery purchase | | 7,950.00 |

B4 (Official Form 4) (12/07) - Cont.

In re **Tekena USA, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| Precision Bearing Co. 1852-B Janke Dr. Northbrook, IL 60062-6711 | Precision Bearing Co. 1852-B Janke Dr. Northbrook, IL 60062-6711 | Trade debt | | 505.00 |
| Premium Financing Specialists Amgro Division P.O. Box 26087 New York, NY 10087-6087 | Premium Financing Specialists Amgro Division P.O. Box 26087 New York, NY 10087-6087 | Insurance financing | | 12,863.00 |
| Select Metals P.O. Box 1245 Elmhurst, IL 60126 | Select Metals P.O. Box 1245 Elmhurst, IL 60126 | Trade debt | | 1,435.00 |
| Sierra Coating Technologies 1820 Enterprise Drive De Pere, WI 54115 | Sierra Coating Technologies 1820 Enterprise Drive De Pere, WI 54115 | Trade debt | | 825.00 |
| Teknek Ltd. River Drive, Inchinnan Business Park Inchinnan Scotland | Teknek Ltd. River Drive, Inchinnan Business Park Inchinnan Scotland | Contract Debt | Disputed | 673,863.00 |
| Ternkirst Inc 355 Lively Boulevard Elk Grove Village, IL 60007 | Ternkirst Inc 355 Lively Boulevard Elk Grove Village, IL 60007 | Trade debt | | 488.00 |
| United Parcel Service P.O. Box 85036 Louisville, KY 40285-5036 | United Parcel Service P.O. Box 85036 Louisville, KY 40285-5036 | Delivery Services | | 757.00 |
| XO Communications Service 11111 Sunset Hills Road Reston, VA 20190 | XO Communications Service 11111 Sunset Hills Road Reston, VA 20190 | | | 1,367.00 |

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager & President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 9, 2009**

Signature **/s/ Mark Rollinson**

**Mark Rollinson
Manager & President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Alan Sandilands
855 Prairie Ave.
Bartlett, IL 60103

Allied Electronics, Inc.
Accts. Receivable Dept.
P.O. Box 2325
Fort Worth, TX 76113-2325

Amin Hallihan, LLC
444 N. Orleans St., Suite 400
Chicago, IL 60654

Andrews - Staff Force
4032
Carol Stream, IL 60122-4032

ARC Disposal and Recycling
2101 South Busse Road
Mount Prospect, IL 60056-5566

Arthur J Rogers & Co
1551 Elmhurst Rd
Elk Grove Village, IL 60007

Ascentech LLC
127 Goosehill Rd
Chester, CT 06412

AT&T Mobility
PO Box 6428
Carol Stream, IL 60197-6428

Chase

Chicago Mailing Tube Co.
400 N. Leavitt Street
Chicago, IL 60612

Cintas #040
1025 National Parkway
Schaumburg, IL 60173

Cogs Enterprises, Inc.
P.O. Box 1391
Arlington Heights, IL 60006

ComEd
Bill Payment Center
Chicago, IL 60668-0001

David Leibowitz, as Trustee
for the Estate of Teknek LLC
420 Clayton Street
Waukegan, IL 60085-4232

Dotray & Assoc
8802 Queensland Ln N
Maple Grove, MN 55311

Eduardo R Zambrano
230 School Drive
Round Lake, IL 60073

Federal Express
P.O. Box 1140
Memphis, TN 38101-1140

Hinckley Springs Water Company
P.O. Box 1888
Bedford Park, IL 60499-1888

Illinois Department of Revenue
PO Box 19475
Springfield, IL 62794

Industrial Gas Springs, Inc.
901 S. Bolmar Street, Suite F
West Chester, PA 19382

Information Access, Inc.
PO Box 72407
Cleveland, OH 44192-0407

Internal Revenue Service
Centralized Insolvency Operations
PO Box 21126
Philadelphia, PA 19114

KC Printing Services, Inc.
22292 N. Pepper Rd
Barrington, IL 60010

Lynn Letizi
935 Grissom
Elk Grove Village, IL 60007

Mark Rollinson
704 Juniper Drive
Palatine, IL 60074

Michael Golas
25956 Monte Carlo Way
Mission Viejo, CA 92692

Michigan Industrial Belting
31617 Glendale St
Livonia, MI 48150-1828

Milan Cocek
2 Fairway Cres
Brighton, ON

Miller Ace Industrial, Inc.
621 E. Devon
Elk Grove Village, IL 60007

Nicor Gas
PO Box 2020
Aurora, IL 60507-2020

Office Depot
P. O. Box 633211
Cincinnati, OH 45263-3211

Pat O'Connor
8817 Chrysler Ave
Kansas City, MO 64138

Pilgrim Web Products
344 Plymouth St
Middleboro, MA 02346

Pinnacle Converting Equipment
1720 Toal Street
Charlotte, NC 28206

Pitney Bowes
P.O. Box 856390
Louisville, KY 40285-6390

Precision Bearing Co.
1852-B Janke Dr.
Northbrook, IL 60062-6711

Premium Financing Specialists
Amgro Division
P.O. Box 26087
New York, NY 10087-6087

Select Metals
P.O. Box 1245
Elmhurst, IL 60126

Sierra Coating Technologies
1820 Enterprise Drive
De Pere, WI 54115

Sprint
PO Box 650338
Dallas, TX 75265-0338

Steven B. Towbin
Shaw Gussis
321 North Clark Street, Suite 800
Chicago, IL 60610

Teknek Ltd.
River Drive,
Inchinnan Business Park
Inchinnan Scotland

Ternkirst Inc
355 Lively Boulevard
Elk Grove Village, IL 60007

U.S. Lift & Warehouse Equipment
P.O. Box 91976
Elk Grove Village, IL 60007

United Parcel Service
P.O. Box 85036
Louisville, KY 40285-5036

Volkswagen Credit
PO Box 3
Hillsboro, OR 97123-0003

XO Communications Service
11111 Sunset Hills Road
Reston, VA 20190